

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization EPISCOPAL CHARITIES OF THE DIOCESE OF NEW YORK, INC.	D Employer identification number 13-3902908
	Please use IRS label or print or type. See Specific Instructions. Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1047 AMSTERDAM AVENUE City or town, state or country, and ZIP + 4 NEW YORK, NY 10025	E Telephone number (212) 316-7426

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates N/A

H(c) Are all affiliates included? N/A Yes No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number N/A

G Website: EPISCOPALCHARITIES-NEWYORK.ORG

J Organization type (check only one) 501(c)(3) (insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 **1,647,100.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Contributions to donor advised funds	1a		
	b Direct public support (not included on line 1a)	1b	1,290,510.	
	c Indirect public support (not included on line 1a)	1c	105,000.	
	d Government contributions (grants) (not included on line 1a)	1d		
	e Total (add lines 1a through 1d) (cash \$ 1,395,510. noncash \$)	1e		1,395,510.
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3 Membership dues and assessments	3		
	4 Interest on savings and temporary cash investments	4		
	5 Dividends and interest from securities	5		66,815.
	6 a Gross rents	6a		
	b Less: rental expenses	6b		
c Net rental income or (loss). Subtract line 6b from line 6a	6c			
7 Other investment income (describe)	7			
8 a Gross amount from sales of assets other than inventory	(A) Securities	8a		
	Less: cost or other basis and sales expenses	8b		
	Gain or (loss) (attach schedule)	8c		
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8d		
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	a Gross revenue (not including \$ 829,795. of contributions reported on line 1b)	9a	184,775.	
	b Less: direct expenses other than fundraising expenses	9b	184,775.	
	c Net income or (loss) from special events. Subtract line 9b from line 9a	9c	See Statement 1	0.
10 a Gross sales of inventory, less returns and allowances	10a			
	b Less: cost of goods sold	10b		
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c		
11 Other revenue (from Part VII, line 103)	11			
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12		1,462,325.	
Expenses	13 Program services (from line 44, column (B))	13	749,770.	
	14 Management and general (from line 44, column (C))	14	134,287.	
	15 Fundraising (from line 44, column (D))	15	234,133.	
	16 Payments to affiliates (attach schedule)	16		
	17 Total expenses. Add lines 16 and 44, column (A)	17		1,118,190.
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12	18	344,135.	
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	1,448,757.	
	20 Other changes in net assets or fund balances (attach explanation)	20	See Statement 2	15,497.
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21		1,808,389.

**EPISCOPAL CHARITIES OF THE DIOCESE OF
NEW YORK, INC.**

Form 990 (2007)

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ 0 noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>			Statement 3	
22b Other grants and allocations (attach schedule) (cash \$ 642,672 noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	642,672.	642,672.		
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	178,749.	25,026.	51,837.	101,886.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26 Salaries and wages of employees not included on lines 25a, b, and c	104,224.	53,201.	8,777.	42,246.
27 Pension plan contributions not included on lines 25a, b, and c	15,187.	8,377.	1,245.	5,565.
28 Employee benefits not included on lines 25a-27	18,370.	9,645.	778.	7,947.
29 Payroll taxes	14,727.	1,924.	3,616.	9,187.
30 Professional fundraising fees				
31 Accounting fees	7,200.		7,200.	
32 Legal fees				
33 Supplies	30,366.	7,100.	20,884.	2,382.
34 Telephone	1,411.	825.	311.	275.
35 Postage and shipping				
36 Occupancy				
37 Equipment rental and maintenance				
38 Printing and publications				
39 Travel				
40 Conferences, conventions, and meetings				
41 Interest				
42 Depreciation, depletion, etc. (attach schedule)				
43 Other expenses not covered above (Itemize):				
a CONSULTANTS	38,676.		38,676.	
b DIRECT FUNDRAISING	39,700.			39,700.
c PROMOTION	26,908.	1,000.	963.	24,945.
d				
e				
f				
g				
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	1,118,190.	749,770.	134,287.	234,133.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A; (ii) the amount allocated to Program services \$ N/A; (iii) the amount allocated to Management and general \$ N/A; and (iv) the amount allocated to Fundraising \$ N/A

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Form 990 (2007)

**EPISCOPAL CHARITIES OF THE DIOCESE OF
NEW YORK, INC.**

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Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ▶ <u>See Statement 4</u>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a GRANTS PROVIDED FOR PROGRAMS SERVING BASIC HUMAN NEEDS, AIDS, COMMUNITY CENTERS, ENGLISH LANGUAGE, COMMUNITY ORGANIZING, ELDERLY PERSONS AND CHILDREN & ADOLESCENTS IN NEED.	
(Grants and allocations \$ <u>590,172.</u>) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	687,809.
b FLOOD RELIEF	
(Grants and allocations \$ <u>20,000.</u>) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	20,000.
c TRINITY GRANTS - SEEKS TO ADDRESS THE ROOT CAUSES OF HUNGER THROUGH ADVOCACY AND COALITION BUILDING.	
(Grants and allocations \$ <u>32,500.</u>) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	41,961.
d	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$ _____) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶	749,770.

Form **990** (2007)

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NEW YORK, INC.**

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Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing		45	
	46 Savings and temporary cash investments	282,894.	46	466,501.
	47 a Accounts receivable	47a 210,533.		
	b Less: allowance for doubtful accounts	47b	47c	210,533.
	48 a Pledges receivable	48a		
	b Less: allowance for doubtful accounts	48b	48c	
	49 Grants receivable		49	
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	1,180.	53	5,000.
	54 a Investments - publicly-traded securities	▶ <input type="checkbox"/> Cost <input type="checkbox"/> FMV	54a	
	b Investments - other securities	Stmnt 5 ▶ <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	54b	1,255,488.
55 a Investments - land, buildings, and equipment: basis	55a			
b Less: accumulated depreciation	55b	55c		
56 Investments - other		56		
57 a Land, buildings, and equipment: basis	57a			
b Less: accumulated depreciation	57b	57c		
58 Other assets, including program-related investments (describe ▶		58		
59 Total assets (must equal line 74). Add lines 45 through 58	1,677,291.	59	1,937,522.	
Liabilities	60 Accounts payable and accrued expenses	156,354.	60	46,663.
	61 Grants payable	72,180.	61	82,470.
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe ▶		65	
66 Total liabilities . Add lines 60 through 65	228,534.	66	129,133.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	1,158,667.	67	1,597,576.
	68 Temporarily restricted	84,277.	68	5,000.
	69 Permanently restricted	205,813.	69	205,813.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances . Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	1,448,757.	73	1,808,389.	
74 Total liabilities and net assets/fund balances . Add lines 66 and 73	1,677,291.	74	1,937,522.	

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Part IV A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a	Total revenue, gains, and other support per audited financial statements		a	1,477,822.
b	Amounts included on line a but not on Part I, line 12:			
1	Net unrealized gains on investments	b1	15,497.	
2	Donated services and use of facilities	b2		
3	Recoveries of prior year grants	b3		
4	Other (specify):	b4		
	Add lines b1 through b4		b	15,497.
c	Subtract line b from line a		c	1,462,325.
d	Amounts included on Part I, line 12, but not on line a:			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify):	d2		
	Add lines d1 and d2		d	0.
e	Total revenue (Part I, line 12). Add lines c and d		e	1,462,325.

Part IV B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements		a	1,118,190.
b	Amounts included on line a but not on Part I, line 17:			
1	Donated services and use of facilities	b1		
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify):	b4		
	Add lines b1 through b4		b	0.
c	Subtract line b from line a		c	1,118,190.
d	Amounts included on Part I, line 17, but not on line a:			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify):	d2		
	Add lines d1 and d2		d	0.
e	Total expenses (Part I, line 17). Add lines c and d		e	1,118,190.

Part V A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
See Statement 6		150,434.	28,315.	0.

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NEW YORK, INC.**

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Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	N/A
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90 a	List the states with which a copy of this return is filed ▶ None		
b	Number of employees employed in the pay period that includes March 12, 2007	90b	0
91 a	The books are in care of ▶ The Organization Telephone no. ▶ (212) 316-7426 Located at ▶ 1047 AMSTERDAM AVENUE, NEW YORK, NY ZIP + 4 ▶ 10025		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b	X
If "Yes," enter the name of the foreign country ▶ N/A			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			

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Part VI Other Information (continued) Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c Yes No
 If "Yes," enter the name of the foreign country N/A

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	66,815.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		0.		66,815.	0.
105 Total (add line 104, columns (B), (D), and (E))					66,815.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
 (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13). N/A

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- -----			
b	----- -----			
c	----- -----			
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here: *C. Douglas Mercer II* Signature of officer | 5/12/08 Date
C. Douglas Mercer II, President Type or print name and title

Paid Preparer's Use Only: Preparer's signature *[Signature]* | Date **MAY 07 2008** | Check if self-employed | Preparer's SSN or PTIN (See Gen. Inst. X) _____
 Firm's name (or yours if self-employed), address, and ZIP + 4: **Owen J Flanagan & Co**
60 East 42nd Street
New York, NY 10165 | EIN _____ | Phone no. **212-682-2783**

Name of the organization **EPISCOPAL CHARITIES OF THE DIOCESE OF
NEW YORK, INC.**

Employer identification number
13 3902908

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000 ▶ 0				

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services ▶ 0		

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Part III Statements About Activities (See page 2 of the instructions.)

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)		X
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?	2a	X
b	Lending of money or other extension of credit?	2b	X
c	Furnishing of goods, services, or facilities?	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See Part V-A, Form 990	2d	X
e	Transfer of any part of its income or assets?	2e	X
3	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
b	Did the organization make any taxable distributions under section 4966?	4b	N/A
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c	N/A
d	Enter the total number of donor advised funds owned at the end of the tax year	N/A	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year	N/A	
f	Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts	0.	
g	Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year	0.	

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶** _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					▶

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

EPISCOPAL CHARITIES OF THE DIOCESE OF

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	886,296.	949,428.	1,323,618.	1,521,457.	4,680,799.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	181,510.	199,217.	220,236.	31,120.	632,083.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	58,211.	34,332.	24,007.	30,176.	146,726.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	1,126,017.	1,182,977.	1,567,861.	1,582,753.	5,459,608.
24 Line 23 minus line 17	944,507.	983,760.	1,347,625.	1,551,633.	4,827,525.
25 Enter 1% of line 23	11,260.	11,830.	15,679.	15,828.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 96,551.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 3,449.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 4,827,525.
d Add: Amounts from column (e) for lines: 18 146,726. 19 22 3,449.					26d 150,175.
e Public support (line 26c minus line 26d total)					26e 4,677,350.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 96.8892%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A					
(2006) (2005) (2004) (2003)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A					
(2006) (2005) (2004) (2003)					
c Add: Amounts from column (e) for lines: 15 16 17 20 21					27c N/A
d Add: Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?		
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
.....			
.....			
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
.....			
.....			
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
.....			
.....			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended?		
If you answered "Yes" to either 34a or b, please explain using an attached statement.			
.....			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group.

Check b if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
	N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table -		
If the amount on line 40 is - The lobbying nontaxable amount is -		
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A (e) Total
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

Yes	No	Amount
		0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

2007

Name of organization

EPISCOPAL CHARITIES OF THE DIOCESE OF
NEW YORK, INC.

Employer identification number

13-3902908

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.)

General Rule-

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules-

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2007)

Name of organization EPISCOPAL CHARITIES OF THE DIOCESE OF NEW YORK, INC.	Employer identification number 13-3902908
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Part I Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ARMSTRONG NEW YORK, NY	\$ 31,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	BANK OF NEW YORK NEW YORK, NY	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	EPISCOPAL DIOCESE 1047 AMSTERDAM AVENUE NEW YORK, NY 10025	\$ 105,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	DR MARY WHITE & J CHRISTOPHE 	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	RHODEBECK NEW YORK, NY	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Form 990 Special Events and Activities Statement 1

Description of Event	Gross Receipts	Contribut. Included	Gross Revenue	Direct Expenses	Net Income
GALA DINNER	1,014,570.	829,795.	184,775.	184,775.	0.
To Fm 990, Part I, line 9	1,014,570.	829,795.	184,775.	184,775.	0.

Form 990 Other Changes in Net Assets or Fund Balances Statement 2

Description	Amount
CHANGE IN UNREALIZED APPRECIATION	15,497.
Total to Form 990, Part I, line 20	15,497.

Form 990 Cash Grants and Allocations to Others Statement 3

Class of Activity/Donee's Name and Address	Amount
FLOOD RELIEF	20,000.
BASIC HUMAN NEEDS/YOUTH OPPORTUNITY - STMT #7	590,172.
TRINITY GRANTS - STMT #8	32,500.
Total Included on Form 990, Part II, line 22b	642,672.

Form 990 Statement of Organization's Primary Exempt Purpose Part III Statement 4

Explanation

TO ENHANCE THE SOCIAL OUTREACH EFFORTS OF EPISCOPAL CONGREGATIONS IN NEW YORK BY PROVIDING FINANCIAL AND TECHNICAL SUPPORT.

Form 990 Other Securities Statement 5

Security Description	Cost/FMV	Other Securities
DIOCESE INV TRUST - EQUITY FUND	FMV	579,563.
DIOCESE INV TRUST - INCOME FUND	FMV	321,756.
TIFF - EQUITY	FMV	256,153.
TIFF - SHORT TERM	FMV	98,016.
To Form 990, line 54b, Col B		1,255,488.

Form 990 Part V-A - List of Current Officers, Directors, Trustees and Key Employees Statement 6

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
CECIL WRAY NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.
THOMAS E. ANGERS NEW YORK, NY 10286	DIRECTOR 2.00	0.	0.	0.
JOHN C. HARVEY NEW YORK, NY 10028	DIRECTOR 2.00	0.	0.	0.
D. SCOTT WISE NEW YORK, NY 10017	SECRETARY 2.00	0.	0.	0.
REV. DEACON ROBERT A JACOBS DAYTON, NJ 08810	DIRECTOR 2.00	0.	0.	0.
REV. KATHLEEN L. LILES NEW YORK, NY 10023	DIRECTOR 2.00	0.	0.	0.
REV. BRENDA G HUSSON NEW YORK, NY 10021	DIRECTOR 2.00	0.	0.	0.
C. DOUGLAS MERCER II NEW YORK, NY 10019	PRESIDENT 5.00	0.	0.	0.
S. CHRISTOPHER MEIGHER III NEW YORK, NY 10017	DIRECTOR 2.00	0.	0.	0.
JUNE YEE FELIX NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.
KEITH REINHARD NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.

GARY GIGLIO	DIRECTOR			
NEW YORK, NY 10004	2.00	0.	0.	0.
RT REV MARK SISK	DIRECTOR			
NEW YORK, NY 10025	2.00	0.	0.	0.
DAVID SHOVER	EXECUTIVE DIRECTOR			
BRIARCLIFF MANOR, NY 10510	35.00	69,000.	14,471.	0.
JOHN TALTY	DIRECTOR			
BEDFORD HILLS, NY 10507	2.00	0.	0.	0.
REV. TERENCE L. ELSBERRY	DIRECTOR			
BEDFORD, NY 10506	2.00	0.	0.	0.
DALE AKINLA II	DIRECTOR			
HARTSDALE, NY 10530	2.00	0.	0.	0.
SABIN STREETER	VICE PRESIDENT			
CHAPPAQUA, NY 10514	3.00	0.	0.	0.
W. JAMES TOZER	VICE PRESIDENT			
NEW YORK, NY 10001	3.00	0.	0.	0.
N. KURT BARNES	TREASURER			
NEW YORK, NY 10017	2.00	0.	0.	0.
KAREN T. HUGHES	DIRECTOR			
NEW YORK, NY 10021	2.00	0.	0.	0.
ANTHONY WALTON	DIRECTOR/DINNER CHAIR			
NEW YORK, NY 10021	3.00	0.	0.	0.
WOLCOTT DUNHAM	DIRECTOR			
NEW YORK, NY 10022	2.00	0.	0.	0.
WILLIAM STEERE III	DIRECTOR			
NEW YORK, NY 10022	2.00	0.	0.	0.

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NANCY MURRAY	DIRECTOR			
	2.00	0.	0.	0.
NEW YORK, NY 10022				
MARY BETH SASSO	EXECUTIVE DIRECTOR			
	35.00	81,434.	13,844.	0.
NEW YORK, NY 10025				
Totals Included on Form 990, Part V-A		<u>150,434.</u>	<u>28,315.</u>	<u>0.</u>

Episcopal Charities Basic Human Needs and Beyond Emergency Services Grants 2007

50 outreach programs will receive a total of \$381,750 in support in 2007. An average grant is \$7,635. These out reach programs address a wide range of needs throughout the Diocese. In total, this grant cycle makes contact with those in need about 1.7 million times.

This is the third year that Episcopal Charities is offering BES grants. Episcopal Charities, Cathedral Community Cares, Holy Apostles Soup Kitchen, and Trinity Grants are partnering with the New York City Coalition Against Hunger and other leading hunger advocates to provide additional services that lead to empowerment of feeding program guests and help program volunteers advocate for social and economic policies that offer sustainable solutions to hunger. The hunger advocacy efforts are facilitated through a campaign called *Feed the Solution*.

The programs that Episcopal Charities supports in this grant cycle include the following emphases: addiction/recovery, aging/eldercare, English as a second language & adult literacy, feeding, HIV/AIDS, housing, immigration, and prison: community re-integration and re-entry assistance.

Basic Human Needs and Youth Opportunity Grants:

Addiction/Recovery

Recovery from alcohol and drug addiction is an ongoing process. Once a person has stopped using a particular substance, the process of learning to cope with life's daily stresses and developing strategies to deal with the challenges that arise is important in maintaining recovery and preventing relapse.

The Episcopal Charities BHN grants for addiction/recovery include the following program:

Fessenden Recovery	\$8,000
--------------------	----------------

Aging/Eldercare

Home delivered meals and adequate medical follow up has grown in importance over the past decade in helping more seniors live at home while recovering from illness and when impaired by chronic conditions threatening their independence. Adequate and appropriate diets are an essential component of preventing and fighting many illnesses and chronic diseases and conditions, many which are among the leading causes of death and disability of seniors. Seniors suffering from heart disease, high blood pressure, diabetes, and osteoporosis are among those chronic illnesses and conditions associated with nutrition and frequently recognized as high risks when diets are inadequate or routine medical appointments are not kept.

The Episcopal Charities BHN grants for aging/eldercare include the following programs:

Dial-A-Van Martin Luther King Cultural Center, St. Andrew's, Beacon	\$17,000
WEME Mainstream, St. Matthew's/St. Timothy's Manhattan	\$10,000
Total	\$27,000

Feeding

From 2003-2005, 1,256,000 of the New York City's residents -- one in six -- lived in households that could not afford to purchase an adequate supply of food, according to U.S. Department of Agriculture data analyzed by NYCCA, one of Episcopal Charities partners in *Feed the Solution*. During this time, 15.4% of city residents lived in those food insecure households, representing an approximately 112,000-person increase over the 2000-2002 time period, when 14.0% of New Yorkers lived in such households.

The following feeding programs will receive support from Episcopal Charities in 2007:

Cathedral Community Cares, Manhattan	\$17,000
Community Ministry at St. Bartholomew's, Manhattan	\$10,000
Brown Bag Lunch Program, Trinity-St. Paul's New Rochelle	\$5,000
Episcopal Feeding Ministry, All Saints Staten Island	\$13,000
Food Pantry at St. Clement's, Manhattan	\$5,000
Food Pantry at St. Peter's, Chelsea	\$7,500
Food Pantry at Zion Church, Wappingers Falls	\$2,500
Friday Soup Kitchen, Holyrood Church, Washington Heights	\$3,000
Fed By Grace, Port Jervis	\$5,000
Grace Church Soup Kitchen, Middletown	\$6,334
Grace Church Community Center Soup Kitchen, White Plains	\$10,000
Helping Hands Food Pantry	\$10,000
Holy Apostles Soup Kitchen	\$7,000
Iglesia San Andres Food Pantry	\$16,000
Michael Fender Food Pantry, Ascension Church, Manhattan	\$3,500
Neighborhood Dinner Soup Kitchen at St. Peter's Port Chester	\$8,000
Our Lord's Soup Kitchen, Grace Episcopal Church, West Farms	\$17,000
Pathways, All Angels Church, Manhattan	\$5,000
Roundout Valley Food Pantry	\$3,500
St. John's Monticello Food Pantry	\$7,000
St. Margaret's Longwood Feeding Ministry	\$7,000
St. Peter's Love Kitchen, Westchester Square	\$9,000
St. Simon's Sitdown, Holy Cross, Kingston	\$3,000
Soup Kitchen at Christ Church, Ramapo	\$5,000
Soup Kitchen & Food Pantry at St. Mary's Manhattanville	\$6,500
St. John, Paul & Clement's Food Pantry, Mount Vernon	\$1,000
St. Mary's Food Pantry, Mohegan Lake	\$7,000
Trinity Church, Mt. Vernon, Community Center	\$4,500
Wednesday Homeless Dinner Program, Epiphany Church, Manhattan	<u>\$2,500</u>
Total	\$206,834

English as a Second Language & Adult Literacy

The purpose of providing instruction in English as a second language is to allow those who speak little or no English, such as new immigrants to the Diocese, to enhance their quality of life. The goal of these programs is to improve the work environment and the student's participation in basic ordinary situations such as communicating more effectively during visits to health appointments, government agencies, and other work situations.

Episcopal Charities provides ESL & adult literacy through these programs:

Literacy Program of the Haitian Congregation of The Good Samaritan	\$8,000
English as a Second Language program at St. Stephen's Staten Island	<u>\$2,250</u>
Total	\$10,250

HIV/AIDS

Due to the new medications currently available, people living with HIV/AIDS now live with the virus—and require support services—for a long period of time. Several parish outreach programs provide informed, sensitive and compassionate responses to those affected by the disease.

As part of our commitment to address the effects of HIV/AIDS, Episcopal Charities offers the following programs support:

AIDS Project, St. Luke in the Fields, Manhattan	\$4,000
HIV Outreach Program, Grace Church, Middletown	\$6,333
Projecto Vida/Project Life, Mission San Juan Bautista	<u>\$11,500</u>
Total	\$21,833

Housing

In the Diocese of New York a housing crisis involving both availability and affordability exists. The situation is exacerbated by an increase in population during the last decade, a deteriorating older housing stock and grossly inadequate housing production. The shortage of housing for all but the highest income groups is recognized as a major social need and an impediment to economic growth.

Episcopal Charities offers support for housing programs for disabled, homeless, seniors and single parent families. These programs include:

A-Home, St. Mary the Virgin, Chappaqua	\$7,000
Midnight Run, St. Barnabas, Irvington-on-the-Hudson	\$3,000
Relief from Eviction for Need Tenets (RENT), Grace Church, Middletown	<u>\$6,333</u>
Total	\$16,333

Immigration

Many people come to New York searching for a better life than they had in their original country of birth. Episcopal Charities programs help to reunite families by coordinating legal resources, reuniting families by assisting in the lawful immigration of family members to the United States. Our programs also provide a full range of employment services to refugees, enabling them to move from dependency to economic self-sufficiency. Case management services include financial assistance, assessments, referrals, home visits, tutoring, employment preparation and placement.

Episcopal Charities is providing grants to the following immigration programs in 2007:

The Church Cares, St. Margaret's Church, Staatsburg	\$8,000
Hispanic Resource Center of Larchmont & Mamaroneck	\$7,000
Rural and Migrant Ministries, Poughkeepsie	<u>\$17,000</u>
Total	<u>\$32,000</u>

Prison: Community Re-Integration and Re-Entry Assistance

Many prisoners released in New York leave prison with little more than the clothes on their backs and a box full of legal papers. Those with no family to welcome them home have many needs that compete for their limited resources including housing, clothing, food, and job-seeking expenses.

About two-thirds of former inmates from state prisons are re-arrested within three years and most of those are rearrested in the first year. Success rates dramatically increase for former inmates who have positive support systems. Providing ex-prisoners with guidance and support immediately after their release is critical.

The Episcopal Charities BHN grants for prison: community re-integration and re-entry assistance include the following programs:

Interfaith Coalition of Advocates for Re-entry and Employment (ICARE), St. Mary's Church, Manhattanville	\$10,000
Rockland Parent Child Center Family Connections Program, Grace Church, Nyack	<u>\$17,000</u>
Total	<u>\$27,000</u>

Youth Opportunity Grants

After School

These programs address the changing landscape of out-of-school time and enhance the relationship between schools and parish programs. Priority for awards is granted to programs that provide activities in the areas of art, literacy, math, science, and project based learning.

The Youth Opportunity Grants for after school include the following programs:

Christ Church, Poughkeepsie	\$4,000
Grace Opportunity, Manhattan	\$7,500
Grace Church, West Farms	\$7,000
Iglesia San Andres, Yonkers	\$6,500
MLK Center, St. Andrew's Beacon	\$10,000
Rural & Migrant Ministry	\$4,800
St. Andrew's, Castle Hill, Bronx	\$6,000
St. Bartholomew's, White Plains	\$4,500
St. Edmund's, Bronx	\$4,500
Sts. John, Paul & Clement, Mt. Vernon	\$3,500
St. Luke's Harlem, Saturday School	\$4,000
St. Luke in the Fields GO Project	\$7,000
St. Luke in the Fields Youth Outreach	\$10,150
St. Margaret's, Bronx	\$8,000
St. Matthew & St. Timothy's-Star	\$9,050
St. Peter's Learning Center, Port Chester	\$5,500
Trinity Church, Mt. Vernon After School	<u>\$10,000</u>
Total	\$112,000

Arts & Entertainment

Research shows that when children study the arts and entertainment, this develops critical thinking and self discipline skills and improves a child's early cognitive development, basic math and reading abilities, self-esteem, SAT scores, ability to work in teams, spatial reasoning skills, and school attendance. We believe in the importance of the arts and entertainment as a part of each child's complete education.

The Youth Opportunity Grants for arts & entertainment include the following programs:

Amazing Grace Circus!, Grace Church, Nyack	\$7,000
St. Luke's Somers Children's Choir	\$3,000
The Pied Piper Theatre at Holy Trinity Inwood	\$10,000
Trinity Church, Ossining, Kaleidoscope Community Youth Choir	\$2,000
Voices of Outreach, St. Peter's Peekskill	\$4,500
Young at Arts, Christ Church, Bronxville	<u>\$5,000</u>
Total	\$31,500

Job Readiness

Episcopal Charities is engaging businesses, community organizations and schools to work collaboratively towards the goal of improving the career and educational prospects of at-risk youth in urban and rural school districts. Programs that provide job readiness for youth develop close and long term relationships between students and business owners who train and mentor student interns so that they can receive comprehensive workplace preparation-in addition to industry specific instruction provided by the business.

The Youth Opportunity Grant for job readiness includes the following:

Partnership with School and Business, Martin Luther King Cultural Center, St. Andrew's, Beacon	\$4,000
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Social Justice

Episcopal Charities believes that promoting a society that reflects the best of civil and religious values begins by exposing our youth to the needs of others. Through advocacy, organizing, service and partnerships, we pursue social justice one child at a time. We provide a provision of programs for youth which both attract them and teach strategies for non-violent resolution of problems, while exposing them to the effects of intolerance, prejudice, poverty and war.

The Youth Opportunity Grant for job readiness includes the following:

The Peace Zone, Mission San Juan Bautista, Bronx	\$8,000
Peace Project, St. George's Newburgh	<u>\$3,200</u>
Total	\$11,200

Summer Camps

Episcopal Charities provides summer enrichment programs for children from a combination of middle-income, financially disadvantaged, and homeless children as well as those who are hard to manage in a regular camp setting. Because children from economically challenged families perform poorly in school and may receive little encouragement from their parents to succeed academically, activities such as reading and math programs for children are incorporated in many of our camp programs. A number of the children in our summer camps also attend our after school programs.

The Youth Opportunity Grants for summer camps include:

Christ Church, Poughkeepsie	\$6,000
Grace Church, West Farms	\$4,000
Haitian Congregation of the Good Samaritan	\$5,000
Holyrood, Wash. Heights	\$8,000
Iglesia San Andres, Yonkers	\$6,500
Manhattan North Inter Parish Council	\$7,000

St. Ambrose, Harlem	\$4,000
St. Andrew's Castle Hill	\$5,000
St. David's, Bronx	\$4,000
St. Edmund's, Bronx	\$4,500
St. Margaret's, Bronx	\$5,000
St. Mary's, Manhattanville	\$6,000
St. Peter's, Port Chester	\$2,500
Trinity Church, Mt. Vernon	<u>\$6,500</u>
Total	\$74,000

Teen Parenting

Episcopal Charities responds to the needs of teen parents who live with the effects of poverty: domestic violence, addiction, street crime, substandard housing, and a sense of hopelessness through our teen parenting initiatives. By providing parenting and life skills training, GED preparation or re-entry into high school, translation and immigration assistance, our programs awaken a sense of self worth in teen parents and their children by inspiring creativity and promoting healthy nurturing relationships between parents and children.

The Youth Opportunity Grants for teen parenting include:

Open Space Teen Parenting, St. George's Newburgh	\$7,800
New Direction Teen Parenting, Martin Luther King Cultural Center, St. Andrew's, Beacon	<u>\$4,500</u>
Total	\$12,300

Grant Refunds

San Juan Batista	(\$4,078)
Total Basic Human Needs & Youth Opportunity Grants	\$590,172

Beyond Emergency Services/ Trinity Grant Program:

This is the third year that Episcopal Charities is offering Beyond Emergency Services grants to help feeding programs provide services in addition to food in order to address the root causes of poverty. This includes services ranging from entitlement counseling for community resources to college entrance assistance for guests at a brown bag lunch program.

Community Ministry at St. Bartholomew's, Manhattan	\$10,000
Brown Bag Lunch Program, Trinity-St. Paul's New Rochelle	\$ 3,500
Food Pantry at St. Peter's, Chelsea	\$ 750
Grace Church Community Center Soup Kitchen, White Plains	\$ 7,400
St. Simon's Sitdown, Holy Cross, Kingston	\$ 5,850
Soup Kitchen & Food Pantry at St. Mary's Manhattanville	\$ 3,000
Trinity Church, Mt. Vernon Community Center	<u>\$ 2,000</u>
Total	\$32,500